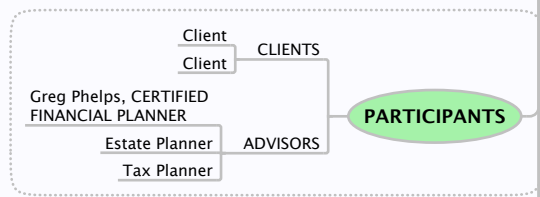
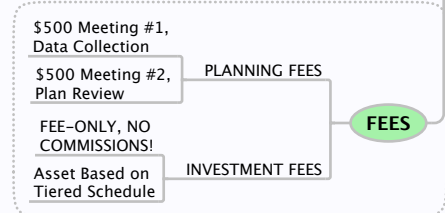
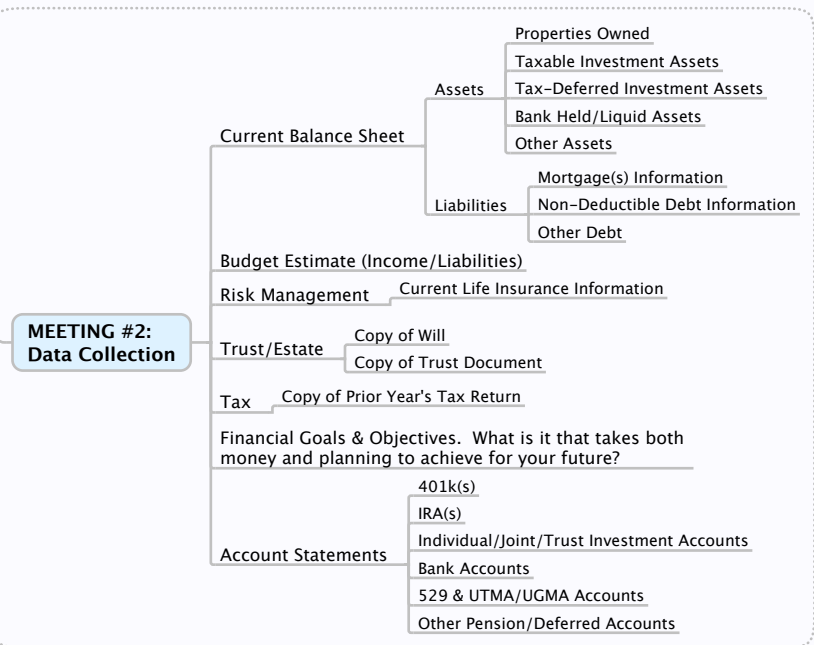
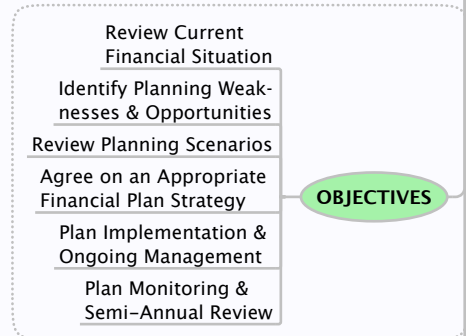


**RETIREMENT ARCHITECT**  
[Date & Time]



**MEETING #1: Initial Consultation to determine if the Retirement Architect (or facets thereof) is right for your situation and how Red Rock Wealth Management may or may not meet your financial planning and investment needs.**



**MEETING #3: Plan Review, Analysis, & Portfolio Transfer (1 to 2 weeks)**

- Review Planning Scenarios
- Map Financial Strategy
- Complete Account Transfer Paperwork

**MEETING #4: Final Review & Online Access Introduction (2 to 4 weeks)**

- Review New Investment Portfolio
- Review Strategy Implementation

**FORMAL REVIEWS SCHEDULED: Semi-Annually**